



QUADRANT FUTURE TEK LIMITED

Registered Office: Village Basma, (on Basma-Jhajjon Road), Tehsil Banur, Distt. Mohali, Punjab (India) -140417
Corporate Office: SCO No. 20-21, Sector 66-A, Airport Road, JLPL, Mohali, Punjab - 160062
CIN: L74999PB2015PLC039758, E-mail: info@quadrantfuturetek.com Tel.: 0172-4020228

Date: November 12, 2025

Ref: Quadrant/SE/2025-26/45

To National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 NSE Scrip Symbol: QUADFUTURE	To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Scrip Code: 544336
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Subject: Outcome of the Board Meeting held on November 12, 2025

Respected Sir/ Madam,

Pursuant to the provisions of Regulation 30 and 33 and any other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we hereby inform you that the Board of Directors of the Company at its meeting held today i.e., Wednesday, November 12, 2025 on the recommendation of audit committee has inter-alia, considered and approved the Un-Audited Financial Results for the Second Quarter and Half Year ended September 30, 2025

The above said Unaudited Financial Results along with the Limited Review Report of the Statutory Auditors thereon are enclosed herewith.

The above information will also be available on the website of the Company at www.quadrantfuturetek.com.

The Board Meeting commenced at 04:30 P.M (IST) and concluded at 06:30 P.M (IST).

You are requested to take the same on record.

Thanking You,

Yours Faithfully,

For Quadrant Future Tek Limited

Puneet Khurana
Company Secretary & Compliance Officer
M. No. A43395

Encl.: As above



SANMARKS & ASSOCIATES

Chartered Accountants

C-908-909, 9th Floor, Block-C, Vipul Plaza
Sector-81, Greater Faridabad, (HR.) -121002
Ph. : 0129-4058899, Mob. : 9891071122
E-mail : skagrawalbfd@yahoo.co.in

Independent Auditor's Review Report on unaudited Quarterly and Year to date Financial Results of Quadrant Future Tek Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To the Board of Directors of QUADRANT FUTURE TEK LIMITED

We have reviewed the accompanying Statement of unaudited financial results of Quadrant Future Tek Limited (the 'Company') for the quarter and half year ended September 30, 2025 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations').

This Statement has been prepared by the Company's Management in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 - 'Interim Financial Reporting' (the 'Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting principles generally accepted in India, is the responsibility of the management and has been approved by the Board of Directors. Our responsibility is to express a conclusion based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform their view to obtain moderate assurance as to whether financial results are free of material misstatements. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of audited financial results prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SANMARKS & ASSOCIATES
Chartered Accountants

ICAI Firm Registration Number: 003343N


Santosh Kumar Agrawal
Partner

Membership Number: 091127



UDIN: 25091127BMEANT1358

Place of Signature: Mohali
Date: 12/11/2025





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QUADRANT FUTURE TEK LIMITED

CIN No: L74999PB2015PLC039758

Unaudited Financial results for the quarter ended and half year ended 30 Sep, 2025

(All amounts in INR Millions, unless otherwise stated)

Particulars	Quarter ended Sep 30,2025	Quarter ended June 30,2025	Quarter ended Sep 30,2024	Half Year ended Sep 30, 2025	Half Year ended Sep 30, 2024	Year ended March 31,2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income						
Revenue from operations	343.99	287.33	396.26	631.32	651.37	1,506.12
Other income	24.53	25.69	-	50.22	-	23.27
Total Income	368.52	313.02	396.26	681.54	651.37	1,529.40
Expenses						
Cost of Raw Material Consumed	784.13	394.99	268.48	1,179.12	557.34	1,071.91
Changes in inventories of Finished goods, work-in-progress and stock-in-trade	-486.47	-186.72	-42.82	-673.19	-142.23	-85.23
Employee Benefit expense	76.41	67.74	64.69	144.15	120.18	245.05
Finance Cost	5.86	12.53	18.24	18.39	36.08	76.75
Depreciation and Amortisation expenses	45.45	44.38	51.58	89.82	102.54	211.54
Other Expenses	98.91	112.36	75.44	211.27	109.37	271.44
Total Expenses	524.29	445.29	435.61	969.58	783.28	1,791.46
Profit before exceptional items and tax	-155.77	-132.27	-39.35	-288.04	-131.91	-262.06
Exceptional items						
Profit/(loss) before tax	-155.77	-132.27	-39.35	-288.04	-131.91	-262.06
Income Tax expense						
-Deferred Tax	3.10	2.71	-2.78	5.81	-2.70	-65.31
Total Tax Expense	3.10	2.71	-2.78	5.81	-2.70	-65.31
Profit for the year	-158.87	-134.98	-36.57	-293.84	-129.21	-196.75
Other comprehensive income/(loss) for the year, net of tax						
(i) Item that will not be reclassified to profit or loss	0.39	-0.72	0.93	-0.33	0.77	-0.58
(ii) Income tax relating to item that will not be reclassified to profit or loss	-0.10	0.19	-0.28	0.09	-0.23	0.15
Total comprehensive income for the year	-158.58	-135.51	-35.92	-294.09	-128.67	-197.18
*Basic earnings per share of par value INR 10/- each (INR per share)	-3.96	-3.39	-1.20	-7.35	-4.29	-6.12
*Diluted earnings per share of par value INR 10/- each (INR per share)	-3.92	-3.35	-1.18	-7.35	-4.22	-6.03

*EPS not annualised for the Quarter ended 30.09.2025, 30.06.2025, 30.09.2024 & Half year ended 30.09.2025 & 30.09.2024, respectively.

For and on behalf of the Board of Directors
Quadrant Future Tek Limited

Mohit Vohra
Managing Director
DIN:02534402



Place : Mohali
Date : 12-11-2025



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QUADRANT FUTURE TEK LIMITED

CIN No: L74999PB2015PLC039758

Statement of Assets and Liabilities at half year ended 30 Sep,2025

(All amounts in INR Millions, unless otherwise stated)

Particulars	As at Sept 30, 2025	As at March 31, 2025
	Unaudited	Audited
ASSETS		
Non-Current Assets		
Property, plant and equipments	271.30	267.12
Intangible Assets WIP	15.91	-
Intangible Assets	367.96	422.86
Right of Use Assets	30.85	34.42
Deferred Tax Assets	54.02	59.74
Financial assets		
i) Trade Receivables	31.56	34.64
ii) Other Financial Assets	3.36	3.36
Total Non-Current Assets	774.97	822.14
Current Assets		
Inventories	1,118.66	444.57
Financial assets		
i) Trade receivables	278.28	551.26
ii) Cash and cash equivalents	30.25	98.37
iii) Bank balances other than cash and cash equivalents	708.41	1,770.04
iv) Other Financial assets	7.98	10.01
Current Tax Assets	17.50	17.50
Other current assets	367.18	303.92
Total Current Assets	2,528.26	3,195.66
Total Assets	3,303.24	4,017.80
EQUITY AND LIABILITIES		
EQUITY		
Share capital	400.00	400.00
Other equity	2,298.50	2,579.08
Total equity	2,698.50	2,979.08
LIABILITIES		
Non Current Liabilities		
Financial Liabilities		
i) Borrowings	209.19	223.35
ii) Other	29.83	29.83
Provisions	13.86	11.54
Total Non-Current Liabilities	252.88	264.72
Current Liabilities		
Financial liabilities		
i) Borrowings	41.55	630.81
ii) Trade payables		
-Total outstanding dues of micro and small enterprises	33.38	39.48
-Total outstanding dues of creditors other than micro and small enterprises	233.66	65.37
iii) Other Financial Liabilities	33.36	27.83
Provisions	2.68	2.12
Other current liabilities	7.22	8.38
Total Current Liabilities	351.86	773.99
Total Liabilities	604.74	1,038.72
Total Equity and Liabilities	3,303.24	4,017.80

For and on behalf of the Board of Directors
Quadrant Future Tek Limited

Mohit Vohra
Managing Director
DIN:02534402



Place : Mohali
Date : 12-11-2025



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QUADRANT FUTURE TEK LIMITED

CIN No: L74999PB2015PLC039758

Cash Flow Statement for the period ended September 30, 2025

(All amounts in INR Millions, unless otherwise stated)

Particulars	For the period from	For the period from
	01-04-2025 to 30-09-2025	01-04-2024 to 31-03-2025
	Unaudited	Audited
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before Tax	-288.04	-262.06
Adjustments for:		
Depreciation and amortisation expense	89.82	211.54
Finance Costs	18.39	76.75
Provision	3.43	4.01
Interest Received	-49.95	-23.27
Share Based Payment	22.86	43.84
Rent paid	-4.14	-1.49
Gratuity and Leave Encashment Actually paid	-0.89	-1.33
Operating Profit before working capital change	-208.51	47.99
Adjustments for Working Capital Changes: Increase/ (Decrease)		
Inventories	674.09	240.40
Financial-Non-current assets	-3.08	8.82
Financial-current assets	-275.00	235.36
Other current assets	63.26	242.45
Trade payables	162.20	37.80
Other-current Liabilities	6.84	-15.82
Cash generated from Operations	(498.75)	(657.07)
Direct Taxes paid	0.00	(62.57)
Net Cash flow from Operating activities	-498.75	-719.64
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of Fixed Assets including Intangible assets & CWIP	(51.45)	(71.64)
Interest received	49.95	23.27
Net cash used in Investing activities	(1.50)	(48.36)
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from Increase in Share Capital	-	2,667.31
IPO Expenses adjusted from Security premium	-9.35	
Proceeds / (repayment) of Borrowings	-603.42	38.03
Finance Costs	(16.73)	(76.06)
Net cash (outflow)/inflow from financing activities	-629.50	2,629.28
Net (decrease)/increase in cash and cash equivalents	-1,129.76	1,861.28
Cash and cash equivalents at the beginning of the financial year	1,868.41	7.14
Cash and cash equivalents at the end of the year	738.65	1,868.41

Reconciliation of cash and cash equivalents as per the cash flow statement:

Particulars	As at Sept 30, 2025	As at March 31, 2025
Cash and cash equivalents	738.65	1,868.41
Balance as per statement of cash flows	738.65	1,868.41

* The Cash flow Statement is prepared using the Indirect method set out in IND AS 7 - Statement of Cash Flow.

For and on behalf of the Board of Directors
Quadrant Future Tek Limited

Mohit Vohra
Managing Director
DIN:02534402

Place : Mohali
Date : 12-11-2025





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QUADRANT FUTURE TEK LIMITED

CIN No: L74999PB2015PLC039758

Notes to the financial statements for the Quarter and six months Ended September 30, 2025

(All amounts in INR Millions, unless otherwise stated)

Earnings per share

	Quarter Ended 30.09.2025	Quarter Ended 30.09.2024	Half Year ended 30-09- 2025	Half Year ended 30-09- 2024	Year ended March 31, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(a) Basic earnings per share	-3.96	-1.20	-7.35	-4.29	-6.12
Diluted earnings per share	-3.92	-1.18	-7.35	-4.22	-6.03

(b) Reconciliation of earnings used in calculating earnings per share

Amount in INR Millions

	Quarter Ended 30.09.2025	Quarter Ended 30.09.2024	Half Year ended 30-09- 2025	Half Year ended 30-09- 2024	Year ended March 31, 2025
Profit attributable to equity shareholders of the Company					
Net Profit after Tax as per statement of Profit and Loss attributable to Equity Shareholders	-158.58	-35.92	-294.09	-128.67	-197.18

(c) Weighted average number of shares used as denominator

	Quarter Ended 30.09.2025	Quarter Ended 30.09.2024	Half Year ended 30-09- 2025	Half Year ended 30-09- 2024	Year ended March 31, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Weighted average number of shares used as denominator in calculating basic earnings per share	4,00,00,000	3,00,00,000	4,00,00,000	3,00,00,000	3,22,19,178
No. of shares outstanding at the end of year	4,00,00,000	3,00,00,000	4,00,00,000	3,00,00,000	4,00,00,000
Potential Dilutive Securities (ESOP)	4,55,000	4,55,000	4,55,000	4,55,000	4,55,000
Weighted average number of shares used as denominator in calculating diluted earnings per share	4,04,55,000	3,04,55,000	4,04,55,000	3,04,55,000	3,26,74,178

Segment reporting

The Company is engaged in the business of manufacture and distribution of Specialised Cables and Train Collision Avoidance System. In accordance with Ind AS 108 "Operating Segments", the Company has presented The Group's reportable segments and segment information is presented below:

Amount in INR Millions

	Quarter Ended 30.09.2025	Quarter Ended 30.09.2024	Half Year ended 30-09- 2025	Half Year ended 30-09- 2024	Year ended March 31, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue					
-Cable Division	343.32	369.32	630.65	624.43	1,461.60
-TCS Division	0.67	26.94	0.67	26.94	44.52
Segment results before exceptional items, Interest, Tax and depreciation					
-Cable Division	20.38	81.73	45.92	100.36	233.79
-TCS Division	-124.85	-51.25	-225.74	-93.65	-207.56
Less: Interest					
-Cable Division	5.22	11.95	17.10	22.36	55.96
-TCS Division	0.64	6.30	1.29	13.72	20.79
Less depreciation and Amortisation					
-Cable Division	14.34	17.65	28.59	34.28	69.23
-TCS Division	31.11	33.92	61.23	68.26	142.32
Profit /Loss before exceptional items					
-Cable Division	0.82	52.12	0.23	43.73	108.60
-TCS Division	-156.59	-91.47	-288.27	-175.63	-370.66
Segment Assets (Non Current)					
-Cable Division	238.93	294.10	238.93	294.10	258.76
-TCS Division	447.09	461.01	447.09	461.01	431.22
Segment liabilities (Non Current)					
-Cable Division	209.19	236.89	209.19	236.89	223.35
-TCS Division	-	202.80	-	202.80	-

For and on behalf of the Board of Directors
 Quadrant Future Tek Limited

Mohit Vohra
 Managing Director
 DIN:02534402

Place : Mohali
 Date : 12-11-2025





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a)	The above unaudited financial results for the quarter and half year ended 30 September, 2025, have been prepared considering the requirements of regulation 33 of the Securities and Exchange board of India (Listing obligations and disclosure requirements) Regulations 2015, as amended. These results have been reviewed by the Audit committee in their meeting held on 12 Nov 2025 and approved by the board of directors on the same date.			
b)	The unaudited financial results of the Company for the quarter and half year ended 30 September, 2025 have been prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013. The Statutory Auditors of the Company have carried out limited review of these standalone financial results. For more details on the Unaudited Financial Results, visit 'Investor Relations' section of our website at www.quadrantfuturetek.com and Financial Results' in 'Corporates' section of www.nseindia.com and www.bseindia.com			
c)	The Company has completed its Initial Public Offer (IPO) comprised of fresh issue of 1,00,00,000 equity shares of face value Rs. 10 each at an issue price of Rs. 290 per share (including a share premium of Rs. 280 per share) and as a result the equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 14th January 2025. The utilisation of the Net proceeds is summarised as below:			
Amount in INR Millions				
S. No.	Object as disclosed in the Offer Documents	Actual Utilized Amount	Unutilized Amount	Remarks
1	Funding long-term working capital requirements of our Company (Specialty Cable Division)	1162.78	334.44	
2	Capital expenditure for development for Electronic Interlocking System	16.54	227.21	
3	Prepayment or repayment of all or a portion of outstanding working capital term loan availed by our Company	236.06	0.13	Actual outstanding was less than the amount
4	General Corporate Purpose	623.81	6.79	
5	Issue Related Expenses	186.69	105.55	
	Total	2,225.88	674.12	
d)	Company operates in two segments, i.e., (a) manufacturing of speciality cable and (b) manufacturing of Train control systems.			
e)	Previous years figures have been regrouped, re-arranged and re-classified wherever necessary to confirm to current period's classification.			
f)	EPS and DEPS for the respective periods have been calculated based on the weighted average number of shares outstanding for the said periods. To accurately reflect the impact of the bonus issue on EPS, adjustments have been made to the weighted average number of shares outstanding during the period. These adjustments ensure that the EPS calculation appropriately incorporates the additional shares issued as a result of the bonus issue and Initial Public Offer. The occurrence of the bonus issue and its impact on EPS calculation have been disclosed in the financial statements to provide transparency and enable stakeholders to understand the adjustments made to reflect the company's true financial position.			

For and on behalf of the Board of Directors
 Quadrant Future Tek Limited

Mohit Vohra
 Managing Director
 DIN:02534402

Place : Mohali
 Date : 12-11-2025